

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

E-Filed on 10/9/07

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE  
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,  
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST  
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED  
20 FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION RE  
WITHDRAWAL OF PROOF OF  
CLAIM NO. 10725-02474 FILED BY  
MIERAU LIVING TRUST DTD  
9/14/98**

21  
22 **PLEASE TAKE NOTICE** that an Order Approving Stipulation Re Withdrawal of  
23 Proof of Claim No. 10725-02474 filed by Mierau Living Trust DTD 9/14/98 [DE 4928]  
24 was entered on the 4<sup>th</sup> day of October 2007, a true and correct copy of which is attached  
25 hereto as Exhibit A.

LEWIS  
AND  
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RESPECTFULLY SUBMITTED October 9, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

PROOF OF SERVICE

Copy of the foregoing mailed by First  
Class, US Mail, postage prepaid, or e-  
mail, on October 9, 2007 to the following  
interested parties:

Robert D. Mierau  
Trustee for the Mierau Living Trust  
DTD 9/14/98  
P.O. Box 562  
Glenbrook, Nevada 89413-0562

Sandra J. Mierau  
Trustee for the Mierau Living Trust  
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August B. Landis  
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/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca